

- 1 Technical Documentation
  - 1.1 [Advanced Framework Transcription Work Plan](#)
  - 1.2 [Apache OFBiz Technical Production Setup Guide](#)
  - 1.3 [Comprehensive OFBiz Training Outlines](#)
    - 1.3.1 [Advanced Framework Course](#)
    - 1.3.2 [Business Applications Overview for Developers](#)
    - 1.3.3 [Business Level Technical Overview](#)
    - 1.3.4 [Configuration, Deployment and Maintenance](#)
    - 1.3.5 [Framework Introduction Course](#)
    - 1.3.6 [Open Source for Business Seminar](#)
    - 1.3.7 [Planning for Projects Based on OFBiz](#)
  - 1.4 [Data Model](#)
    - 1.4.1 [General Entity Overview](#)
    - 1.4.2 [OFBiz's Tax Authority Data Model](#)
  - 1.5 [Framework Introduction Videos and Diagrams](#)
  - 1.6 [Internationalization](#)
    - 1.6.1 [Calendars, Dates, and Times](#)
    - 1.6.2 [Currency](#)
    - 1.6.3 [Text Translation](#)
  - 1.7 [OFBiz Customized BeanShell Source \(with ParsedScript object\)](#)
  - 1.8 [OFBiz security](#)
    - 1.8.1 [Content management security \(not reviewed\)](#)
    - 1.8.2 [Data Driven Security \(not reviewed\)](#)
    - 1.8.3 [How to secure your deployment](#)
    - 1.8.4 [Notes on security by David Jones](#)
    - 1.8.5 [Security Services - Developer](#)
  - 1.9 [OFBiz Security Redesign](#)
    - 1.9.1 [Access Control Scenario Five](#)
    - 1.9.2 [Access Control Scenario Four](#)
    - 1.9.3 [Access Control Scenario One](#)
    - 1.9.4 [Access Control Scenario Six](#)
    - 1.9.5 [Access Control Scenario Three](#)
    - 1.9.6 [Access Control Scenario Two](#)
    - 1.9.7 [Authorization Manager Implementation Details](#)
  - 1.10 [Replace deprecated methods and constructors of entity delegator classes](#)
  - 1.11 [Revisions Requiring Data Migration](#)
  - 1.12 [Run OFBiz under outside Application Servers](#)
    - 1.12.1 [Geronimo & IBM Websphere Application Server Community Edition](#)
    - 1.12.2 [Glassfish v2.1](#)
    - 1.12.3 [JBoss 4.2.2](#)
    - 1.12.4 [Tomcat](#)
  - 1.13 [Service Engine Guide](#)
  - 1.14 [Simple Method Cleanup Effort \(Done\)](#)
  - 1.15 [Unified Expression Language \(JSR-245\) in OFBiz](#)
  - 1.16 [Using Service Stream Handler](#)
  - 2 Ofbiz Open Wiki
    - 2.1 [About Apache Software Fundation Licence and more...](#)
    - 2.2 [Accounting Module](#)
      - 2.2.1 [Accounting Manager](#)
        - 2.2.1.1 [Payment Services](#)
      - 2.2.2 [Accounting Module de DE](#)
      - 2.2.3 [Accounting Terms Glossary](#)
        - 2.2.3.1 [Accounting Terms Glossary de DE](#)
      - 2.2.4 [Chart of Accounts Setup](#)
      - 2.2.5 [Default Accounting Transactions](#)
      - 2.2.6 [MISC Accounting Links](#)
      - 2.2.7 [Quick Start - Basic Accounting Setup](#)
    - 2.3 [Add Start-Stop stop-watch on Task summary page](#)
    - 2.4 [Apache OFBiz Service Providers](#)
      - 2.4.1 [www.cultureshockmedia.com](#)
    - 2.5 [Apache OFBiz Users](#)

- 2.5.1 [Apache OFBiz User List](#)
  - 2.5.1.1 [eperiumindia.com goes live over ofbiz](#)
  - 2.5.1.2 [OFBizUsersFAQPage](#)
- 2.5.2 [Apache OFBiz User Stories](#)
- 2.5.3 [Is OFBiz for Me](#)
- 2.6 [Beginner's Guide to the Manufacturing Process](#)
- 2.7 [Browsers and other Statistics](#)
- 2.8 [Catalog Module](#)
  - 2.8.1 [Creating Configurable Products](#)
    - 2.8.1.1 [Creating Your Own Configurable Product](#)
    - 2.8.1.2 [Demo PC001 walk through](#)
      - 2.8.1.2.1 [Demo Data that is loaded at install.](#)
      - 2.8.1.2.2 [Steps to process a Configurable Product](#)
        - 2.8.1.2.2.1 [Using the manufacturing Module](#)
        - 2.8.1.2.2.2 [using the OrderMgr](#)
      - 2.8.1.2.3 [using the UI to add the PC001](#)
    - 2.8.1.3 [Getting Started with Product with Add-on products as Features.](#)
    - 2.8.1.4 [OverView](#)
    - 2.8.1.5 [Prerequisite](#)
  - 2.8.2 [Demo Logins for Catalog](#)
  - 2.8.3 [Top level Menus for Catalog](#)
  - 2.9 [Credit Card 3D Secure Authentication Integration with ofbiz](#)
  - 2.10 [Customizing the Dashboard](#)
  - 2.11 [Dictionary for French translations](#)
  - 2.12 [End User Documentation de DE](#)
    - 2.12.1 [Content Manager Hilfe ansehen](#)
      - 2.12.1.1 [01 - Webseiten](#)
      - 2.12.1.2 [02 - Befragung](#)
      - 2.12.1.3 [03 - Forum](#)
      - 2.12.1.4 [04 - Blog](#)
      - 2.12.1.5 [05 - Inhalt](#)
      - 2.12.1.6 [06 - Datenressource](#)
      - 2.12.1.7 [07 - Inhalt Konfiguration](#)
      - 2.12.1.8 [08 - Datenressource Konfiguration](#)
      - 2.12.1.9 [09 - Vorlage](#)
      - 2.12.1.10 [10 - CMS](#)
      - 2.12.1.11 [11 - Zusammengesetztes Document \(CompDoc\)](#)
  - 2.13 [FAQ - Tips - Tricks - Cookbook - HowTo](#)
    - 2.13.1 [Add a WAR file](#)
    - 2.13.2 [Amazon Interface notes.](#)
    - 2.13.3 [Ant Script to build new ofbiz self cert](#)
    - 2.13.4 [Asset Maintenance Setup](#)
    - 2.13.5 [Code Snippets](#)
    - 2.13.6 [Eclipse Tips](#)
      - 2.13.6.1 [Mylyn \(was Mylar\)](#)
      - 2.13.6.2 [Plugins](#)
      - 2.13.6.3 [Running and Debugging OFBiz in Eclipse](#)
    - 2.13.7 [Example to Generate XML Product Data from Excel Template Using POI](#)
    - 2.13.8 [Export Ofbiz Services that use complex type parameters via SOAP using AXIS2](#)
    - 2.13.9 [Export to Excel](#)
    - 2.13.10 [FAQ Why do I have to login when there is a externalLoginKey](#)
    - 2.13.11 [Fedex Integration](#)
      - 2.13.11.1 [Copy of to use Fedex in the shipping componet](#)
      - 2.13.11.2 [to use Fedex for shipping quotes](#)
      - 2.13.11.3 [to use Fedex in the shipping componet](#)
    - 2.13.12 [Geo Entities and Usage](#)
    - 2.13.12.1 [Geo Location](#)
    - 2.13.13 [Glossary](#)
    - 2.13.14 [Handling of External data](#)
    - 2.13.15 [How to configure authorize.net certificates](#)
    - 2.13.15.1 [Authroize.net Configuration in Ofbiz Application](#)

- 2.13.16 [How to display all information of a single party](#)
- 2.13.17 [How to use SVK for creating local SVN repositories](#)
- 2.13.18 [Magnolia CMS Integration Guide](#)
- 2.13.19 [OAGIS](#)
- 2.13.20 [OFBIZ in Netbeans 6](#)
- 2.13.21 [Physical Architecture patterns for OFBiz](#)
- 2.13.22 [Promotions](#)
- 2.13.23 [Subscription](#)
- 2.13.24 [The horizontal menu in the right column is causing the HTML elements below it to drop down to the bottom of the screen](#)
- 2.13.25 [Tips & Tricks while working with Groovy](#)
- 2.13.26 [Tips for UI labels translation](#)
- 2.13.27 [Using excel to build vars and map methods for a class from services page.](#)
- 2.13.28 [Using Website and Productstore for External sites.](#)
- 2.13.29 [Which variables are available in screen context?](#)
- 2.14 [Go to Content Manager help](#)
- 2.15 [Guide to OFBiz-i18n, Internationalisation of OFBiz](#)
- 2.16 [Home](#)
  - 2.16.1 [Applications](#)
    - 2.16.1.1 [Accounting](#)
      - 2.16.1.1.1 [accounting.payment Data Model](#)
      - 2.16.1.1.2 [Billing Account](#)
      - 2.16.1.1.3 [Complete the implementation of the Accounting component \(GL\)](#)
        - 2.16.1.1.3.1 [GL auto posting services](#)
      - 2.16.1.2 [Complete implementation of Asset Management application](#)
      - 2.16.1.3 [Complete implementation of HR application](#)
        - 2.16.1.3.1 [HR User Manual](#)
      - 2.16.1.4 [Complete the implementation of the ProjectMgr component.](#)
      - 2.16.1.5 [Copy of Complete implementation of Asset Management application](#)
      - 2.16.1.6 [CRM Sales Force Automation Plan](#)
      - 2.16.1.7 [eBay Integration](#)
      - 2.16.1.8 [eCommerce Enhancements](#)
      - 2.16.1.9 [Google Base Integration](#)
      - 2.16.1.10 [Google Checkout Integration](#)
      - 2.16.1.11 [Party](#)
        - 2.16.1.11.1 [Extending PostalAddress Information](#)
          - 2.16.1.11.1.1 [Address line entity](#)
          - 2.16.1.11.1.2 [Address Schema Change Proposal](#)
          - 2.16.1.11.1.3 [Direction Lines Entity](#)
          - 2.16.1.11.1.4 [Premises Entity related to Postal Address](#)
          - 2.16.1.11.1.5 [Proposed Implementation of extended Postal Addressing](#)
            - 2.16.1.11.1.5.1 [Implementation of extended Postal Addressing Phase I](#)
            - 2.16.1.11.1.5.2 [Implementation of extended Postal Addressing Phase II](#)
            - 2.16.1.11.1.5.3 [Implementation of extended Postal Addressing Phase III](#)
        - 2.16.1.12 [Placing Order Through GoogleCheckout](#)
        - 2.16.1.13 [POS System](#)
          - 2.16.1.13.1 [How to setup the Epson JavaPOS ?](#)
            - 2.16.1.13.1.1 [JavaPOS USB For EPSON TM-U220D Printer Device Service](#)
            - 2.16.1.13.1.2 [Sync Setup Notes and Example](#)
          - 2.16.1.14 [Pre-Canned Solution for IT Services company](#)
            - 2.16.1.14.1 [Chart of Accounts for Services Company](#)
          - 2.16.1.15 [Recruitment application](#)
        - 2.16.2 [Feature Proposals](#)
          - 2.16.2.1 [Saved Searches](#)
        - 2.16.3 [HarmeetDocLinks](#)
        - 2.16.4 [Miscellaneous](#)
          - 2.16.4.1 [OFBIZ 4.X and next...](#)
            - 2.16.4.1.1 [4.x Proposed Roadmap Items](#)
        - 2.16.5 [Misc Pages - Technical](#)
          - 2.16.5.1 [Asterisk PBX Server Integration](#)
          - 2.16.5.2 [Back Office Applications UI Refactor](#)

- 2.16.5.2.1 [Menu Widget Refactor Guidelines](#)
- 2.16.5.2.2 [Misc UI Refactor Guidelines 2](#)
- 2.16.5.2.3 [Misc UI Refactor Guidelines 3](#)
- 2.16.5.2.4 [OFBiz maincss.css HTML Element Collection Styles](#)
- 2.16.5.3 [Connecting OFBiz to PostGIS spatially-enabled database](#)
- 2.16.5.4 [Data Model Packages](#)
  - 2.16.5.4.1 [Accounts, Transactions, Payments](#)
  - 2.16.5.4.2 [Communication Events](#)
  - 2.16.5.4.3 [Content Associations](#)
  - 2.16.5.4.4 [Customer Store Relationship](#)
  - 2.16.5.4.5 [Inventory Variance](#)
  - 2.16.5.4.6 [Marketing Campaign](#)
  - 2.16.5.4.7 [Orders, Taxes, Billing, Payment](#)
  - 2.16.5.4.8 [Party Relationship](#)
  - 2.16.5.4.9 [Product Pricing](#)
  - 2.16.5.4.10 [Star Schema - Order Fact Source](#)
  - 2.16.5.4.11 [Star Schema - Party Dimension Source](#)
- 2.16.5.5 [Dictionary for Danish translations](#)
- 2.16.5.6 [Dictionary for translations to German](#)
  - 2.16.5.6.1 [Dictionary for Dutch translations](#)
- 2.16.5.7 [email \(java mail and Communications Events\)](#)
  - 2.16.5.7.1 [Communications Events UI refactored](#)
  - 2.16.5.7.2 [Java Mail Refactor](#)
- 2.16.5.8 [Entity Engine DB2 Express-C integration](#)
- 2.16.5.9 [Entity Engine LDAP Integration](#)
- 2.16.5.10 [Exceptions to Best Practices Approach](#)
  - 2.16.5.10.1 [partyId as foreign key outside of \\_Role entities](#)
- 2.16.5.11 [Framework Independence Changes OSS Patches](#)
- 2.16.5.12 [How to Run OFBiz as Windows Service with Java Service Wrapper](#)
  - 2.16.5.12.1 [How to run OFBiz as a Service](#)
- 2.16.5.13 [Key-Work Ofbiz Contribution Proposal](#)
- 2.16.5.14 [Load OpenL \(Mondrian Implementation\) under OFBiz](#)
- 2.16.5.15 [Mini-Language Guide](#)
- 2.16.5.16 [Notes on XSL-FO in OFBiz](#)
- 2.16.5.17 [Ofbiz as a development framework](#)
- 2.16.5.18 [Understanding the OFBiz Widget Toolkit](#)
- 2.16.5.19 [user friendly XLS, CSV import and export integration](#)
- 2.16.5.20 [Webtools Wishlist](#)
- 2.16.5.21 [Working with multiple databases](#)
- 2.16.5.22 [ZK Rich Client - integration tutorial](#)
- 2.16.6 [Online Developers Section](#)
  - 2.16.6.1 [Git for committers](#)
  - 2.16.6.2 [Plugin search tools for Firefox using Nabble or Mark Mail](#)
  - 2.16.6.3 [SVN Tips - MS Vendor Branch](#)
  - 2.16.6.4 [SVN Tips - svn\\_load\\_dirs Vendor Branch](#)
- 2.16.7 [Requirements gathering](#)
  - 2.16.7.1 [Configurable Dashboard](#)
  - 2.16.7.2 [Financial requirements](#)
    - 2.16.7.2.1 [How to process bank statements](#)
    - 2.16.7.2.2 [VAT](#)
  - 2.16.7.3 [Proposal for Plane, Bus, Restaurant and Cinema Seats](#)
- 2.16.8 [Sandbox](#)
  - 2.16.8.1 [How to localize Product and Categories descriptions](#)
  - 2.16.8.2 [MySQL Issues](#)
    - 2.16.8.2.1 [MySQL JDBC 3.3+](#)
    - 2.16.8.2.2 [Sub Second TimeStamp Not Supported for Storage](#)
  - 2.16.8.3 [OFBiz Applications User Manual](#)
    - 2.16.8.3.1 [Catalogs](#)
- 2.16.9 [Screen and Form Widget Enhancements](#)
  - 2.16.9.1 [Enhancing Display Widget to use Ajax.InPlaceEditor](#)
  - 2.16.9.2 [Enhancing DropDown Widget with Ajax Autocompletion Feature](#)

- 2.16.10 [Trash Can](#)
- 2.16.10.1 [Application Reference for Users](#)
  - 2.16.10.1.1 [Application Reference for Manufacturing Manager Application \(Tab\)](#)
  - 2.16.10.1.1.1 [Create a Production Run](#)
  - 2.16.10.1.1.2 [Lookup](#)
  - 2.16.10.1.2 [User Reference for Accounting Manager Application \(Tab\)](#)
  - 2.16.10.1.2.1 [User Reference for Accounting Manager - Agreements \(Tab\)](#)
- 2.16.10.2 [Application Screen Reference](#)
- 2.16.10.2.1 [Accounting Screens Reference](#)
  - 2.16.10.2.1.1 [Accounting - Main Tab Screen Reference](#)
  - 2.16.10.2.1.2 [Agreement Item Promotions Screen Reference](#)
  - 2.16.10.2.1.3 [Agreements Screen Reference](#)
  - 2.16.10.2.1.3.1 [Agreements Items Screen Reference](#)
  - 2.16.10.2.1.3.2 [Create and Edit Agreement Screen Reference](#)
  - 2.16.10.2.1.3.2.1 [Agreement Terms Screen Reference](#)
  - 2.16.10.2.1.3.3 [Find Agreements Screen Reference](#)
  - 2.16.10.2.1.4 [Billing Accounts Screen Reference](#)
  - 2.16.10.2.1.5 [Chart of Accounts - Global GL Screen Reference](#)
  - 2.16.10.2.1.6 [Create and Edit Billing Account Screen Reference](#)
  - 2.16.10.2.1.7 [Fixed Assets Screen Reference](#)
  - 2.16.10.2.1.8 [Invoices Screen Reference](#)
  - 2.16.10.2.1.9 [Main Tab](#)
  - 2.16.10.2.1.9.1 [Conventions in this document](#)
  - 2.16.10.2.1.9.2 [General Notice of Caution](#)
  - 2.16.10.2.1.10 [Payments Screen Reference](#)
- 2.16.10.3 [CATALOG](#)
- 2.16.10.3.1 [Browse Catalogs](#)
  - 2.16.10.3.2 [Browse Categories](#)
  - 2.16.10.3.3 [Catalog Administration Main Page](#)
  - 2.16.10.3.4 [Catalog - Edit Product Catalog screens](#)
  - 2.16.10.3.5 [Category - Edit Category screens](#)
  - 2.16.10.3.6 [Category Products](#)
  - 2.16.10.3.7 [Introduction](#)
  - 2.16.10.3.8 [Search Products](#)
  - 2.16.10.3.9 [Tab - Catalog Features](#)
- 2.16.10.4 [Link Party](#)
- 2.17 [Import Data Using Apache POI api](#)
- 2.18 [Main New Features](#)
- 2.18.1 [Feature summary](#)
  - 2.18.2 [Main New Features in 2007](#)
  - 2.18.3 [Main New Features in 2008](#)
- 2.19 [Notes on New Security Model](#)
- 2.20 [ofbiz.apache.org New Site Plan](#)
- 2.21 [OFBiz Demo Servers](#)
- 2.22 [OFBiz Tutorial - A Beginners Development Guide](#)
- 2.23 [Open Source Projects and Standards](#)
- 2.24 [Order Module](#)
- 2.24.1 [Demo Logins for Ordermgr](#)
  - 2.24.2 [Find Orders](#)
  - 2.24.3 [Order Entry](#)
  - 2.24.3.1 [Visual Purchase Order](#)
  - 2.24.4 [Order List](#)
  - 2.24.5 [Order Tasks](#)
  - 2.24.6 [Quotes](#)
  - 2.24.7 [Reports](#)
  - 2.24.8 [Requests](#)
  - 2.24.9 [Requirements](#)
  - 2.24.10 [Returns](#)
  - 2.24.11 [Stats](#)
  - 2.24.12 [Top level Menus](#)
- 2.25 [Party Module](#)

- 2.25.1 [How to Add an Employee](#)
- 2.25.2 [How to Login](#)
- 2.25.3 [How to Setup a Company](#)
- 2.25.4 [Screens](#)
  - 2.25.4.1 [Address Match Map](#)
  - 2.25.4.2 [Classifications](#)
  - 2.25.4.3 [Communications](#)
  - 2.25.4.4 [Invitation](#)
  - 2.25.4.5 [Parties](#)
    - 2.25.4.5.1 [Create new party](#)
  - 2.25.4.6 [Security](#)
  - 2.25.4.7 [Visits](#)
- 2.26 [Process Order Path](#)
- 2.27 [Product Promotion Example](#)
- 2.28 [Project cost estimation](#)
- 2.29 [Purchase Order](#)
- 2.30 [Reports for Project Management component](#)
- 2.31 [school](#)
- 2.32 [User details fetcher](#)
- 2.33 [Visual Themes Gallery](#)
  - 2.33.1 [smoothfeather.zip](#)
  - 2.33.2 [Visual Themes - How to](#)
- 3 End-user documentation
  - 3.1 [Agreements Price Lists](#)
  - 3.2 [Apache OFBiz Business Setup Guide](#)
  - 3.3 [End User Documentation](#)
    - 3.3.1 [Help for providing help content](#)
    - 3.3.2 [Human Resource Manager help](#)
      - 3.3.2.1 [Global HR Settings](#)
        - 3.3.2.1.1 [HR-Edit Training Types](#)
      - 3.3.2.2 [HR-Training Calendar](#)
        - 3.3.2.2.1 [Training Approval](#)
    - 3.3.3 [My Portal](#)
      - 3.3.3.1 [Manage My Portal](#)
      - 3.3.3.2 [System Info Notes Portlet](#)
  - 3.4 [OFBiz's Data File Tools](#)
  - 3.5 [OFBiz End User Docs Home](#)
    - 3.5.1 [Areas Being Worked On](#)
    - 3.5.2 [High Level End-to-End Processes](#)
      - 3.5.2.1 [Sales Order End-to-End Process](#)
        - 3.5.2.1.1 [3.1 Order Entry](#)
        - 3.5.2.1.2 [3.2 Sales Order Entry](#)
          - 3.5.2.1.2.1 [3.2.1 Ecommerce Entry Path](#)
          - 3.5.2.1.2.2 [3.2.2 Order Manager Path](#)
        - 3.5.2.1.3 [3.3 Order Acceptance and Approval](#)
        - 3.5.2.1.4 [3.4 Accounting Element](#)
        - 3.5.2.1.5 [3.5 Returns](#)
      - 3.5.3 [Manager References](#)
        - 3.5.3.1 [Accounting Manager](#)
          - 3.5.3.1.1 [01 Main](#)
          - 3.5.3.1.2 [02 Invoices](#)
          - 3.5.3.1.3 [03 Payments](#)
          - 3.5.3.1.4 [04 Transactions](#)
          - 3.5.3.1.5 [05 Payment Gateway Config](#)
          - 3.5.3.1.6 [06 Billing Accounts](#)
          - 3.5.3.1.7 [07 Financial Accounts](#)
          - 3.5.3.1.8 [08 Tax Authorities](#)
          - 3.5.3.1.9 [09 Agreements](#)
          - 3.5.3.1.10 [10 Fixed Assets](#)
          - 3.5.3.1.11 [11 Global GL Settings](#)
          - 3.5.3.1.12 [12 Organization GL Settings](#)

- 3.5.3.2 [Catalog](#)
  - 3.5.3.2.1 [01 Introduction](#)
  - 3.5.3.2.2 [02 Search Products](#)
  - 3.5.3.2.3 [03 Browse Catalogs](#)
  - 3.5.3.2.4 [04 Browse Categories](#)
  - 3.5.3.2.5 [05 Category Products](#)
  - 3.5.3.2.6 [06 Main- Catalog Administration Main Page](#)
  - 3.5.3.2.7 [07 Catalog - Edit Product Catalog screens](#)
  - 3.5.3.2.8 [08 Category - Edit Category screens](#)
  - 3.5.3.2.9 [09 Product - new Product or edit](#)
  - 3.5.3.2.10 [10. Promotions](#)
- 3.5.3.3 [My Page](#)
- 3.5.3.4 [Project Manager](#)
- 3.5.3.5 [Work Effort](#)
  - 3.5.3.5.1 [iCalendar Integration](#)
- 3.5.4 [Role-Oriented Task Instructions for Users](#)
  - 3.5.4.1 [Content Manager Role](#)
    - 3.5.4.1.1 [Adding Organization and Structure with Content](#)
    - 3.5.4.1.2 [Content Management Overview](#)
    - 3.5.4.1.3 [Content Permission Scheme](#)
    - 3.5.4.1.4 [Creating, Finding and Managing Data Resources](#)
    - 3.5.4.1.5 [Creating a Blog](#)
    - 3.5.4.1.6 [Linking to Content in a Webapp](#)
  - 3.5.4.2 [Customer Service Representative Role](#)
    - 3.5.4.2.1 [Create & Authorize Return](#)
    - 3.5.4.2.2 [Create a Purchase Order](#)
    - 3.5.4.2.3 [Create a Sales Order](#)
    - 3.5.4.2.4 [Credits, Refunds, etc.](#)
    - 3.5.4.2.5 [Find and Edit Customer](#)
    - 3.5.4.2.6 [Find and Edit Order](#)
    - 3.5.4.2.7 [Finding Product Inventory Information](#)
    - 3.5.4.2.8 [Find Product Information](#)
    - 3.5.4.2.9 [Party \(Customer\) Communication](#)
    - 3.5.4.2.10 [Visual Create and Authorize Returns \(RMA\)](#)
    - 3.5.4.2.11 [Visual Create a Sales Order](#)
    - 3.5.4.2.12 [Visual Find and Edit Customers](#)
    - 3.5.4.2.13 [Visual Find and Edit Orders](#)
  - 3.5.4.3 [Fulfillment with Picker & Packer Roles](#)
    - 3.5.4.3.1 [Order Picking](#)
    - 3.5.4.3.2 [Packing and Shipping](#)
    - 3.5.4.3.3 [Visual Create and Manage Picklists](#)
    - 3.5.4.3.4 [Visual Pack and Ship Orders](#)
  - 3.5.4.4 [Marketing Manager Role](#)
    - 3.5.4.4.1 [Create and Maintain Contact Lists](#)
    - 3.5.4.4.2 [Create and Maintain Marketing Campaigns](#)
    - 3.5.4.4.3 [Create and Maintain Tracking Codes](#)
    - 3.5.4.4.4 [Send Bulk Email for Contact List](#)
    - 3.5.4.4.5 [Visual Create and Maintain Contact Lists](#)
    - 3.5.4.4.6 [Visual Tracking Codes](#)
  - 3.5.4.5 [Product and Catalog Information Manager Role](#)
    - 3.5.4.5.1 [Configurations](#)
    - 3.5.4.5.2 [Price Rules](#)
    - 3.5.4.5.3 [Product Categories](#)
    - 3.5.4.5.4 [Product Features](#)
    - 3.5.4.5.5 [Products](#)
    - 3.5.4.5.6 [Product Stores](#)
    - 3.5.4.5.7 [Promotions](#)
    - 3.5.4.5.8 [Reviews](#)
    - 3.5.4.5.9 [Thesaurus](#)
    - 3.5.4.5.10 [Working with the Catalog Manager](#)
  - 3.5.4.6 [Project Manager Application Roles](#)

- 3.5.4.7 [Warehouse Manager Role](#)
    - 3.5.4.7.1 [Inventory Transfer](#)
    - 3.5.4.7.2 [Physical Inventory Adjustment](#)
    - 3.5.4.7.3 [Receive Inventory - Product Specific](#)
    - 3.5.4.7.4 [Receive Other Shipment](#)
    - 3.5.4.7.5 [Receive Purchase Order](#)
    - 3.5.4.7.6 [Receive Return](#)
    - 3.5.4.7.7 [Stock Move \(Intra-Facility\)](#)
    - 3.5.4.7.8 [Visual Inventory Transfers](#)
    - 3.5.4.7.9 [Visual Physical Inventory Adjustment](#)
    - 3.5.4.7.10 [Visual Receive Returns](#)
  - 3.6 [OFBiz in a service and project oriented company](#)
  - 3.7 [Undersun Doc Site PDF Exports](#)
- 4 Requirements & Design
- 4.1 [Home](#)
    - 4.1.1 [OFBiz EZBiz](#)
      - 4.1.1.1 [EZBiz Main](#)
        - 4.1.1.1.1 [Company Overview](#)
        - 4.1.1.1.2 [Quick Setup](#)
        - 4.1.1.1.3 [Reports Main](#)
      - 4.1.1.2 [Select Company](#)
        - 4.1.1.2.1 [New Company Setup](#)
    - 4.1.2 [Open Standards for OFBiz](#)
    - 4.1.3 [Project Management Concept Design](#)
      - 4.1.3.1 [HiveMind Actors and Stories](#)
      - 4.1.3.2 [HiveMind Screen Outline](#)
      - 4.1.3.3 [HiveMind User Manual](#)
    - 4.1.4 [Resources with Information about General Business Processes](#)
    - 4.1.5 [Universal Business Process Library Index](#)
      - 4.1.5.1 [Accountant Receives Invoice and Sends Payment](#)
      - 4.1.5.2 [Accountant Sends Invoice and Receives Payment](#)
      - 4.1.5.3 [Actor Definitions](#)
      - 4.1.5.4 [Bank Reconciliation](#)
      - 4.1.5.5 [Buyer Places Purchase Order](#)
      - 4.1.5.6 [Carrier Does Not Deliver Shipment to Customer](#)
      - 4.1.5.7 [Carrier Returns Undeliverable Shipment to Company](#)
      - 4.1.5.8 [Communicate Product Information](#)
      - 4.1.5.9 [Company Approves Sales Order](#)
      - 4.1.5.10 [Company Fulfils Sales Order](#)
      - 4.1.5.11 [Company Processes Return Received](#)
      - 4.1.5.12 [Create Sales Order from Quote](#)
      - 4.1.5.13 [Customer Cancels Order](#)
      - 4.1.5.14 [Customer Creates and Edits Account \(Profile\)](#)
      - 4.1.5.15 [Customer Finds Product](#)
      - 4.1.5.16 [Customer Returns Product](#)
      - 4.1.5.17 [Customer Reviews Order History and Status](#)
      - 4.1.5.18 [Inventory Mover Checks Physical Inventory](#)
      - 4.1.5.19 [Inventory Mover does Stock Move](#)
      - 4.1.5.20 [Inventory Mover Puts Away Inventory](#)
      - 4.1.5.21 [Marketer Maintains General Site Content](#)
      - 4.1.5.22 [Paying Invoices](#)
      - 4.1.5.23 [Pay Invoices \(AP\)](#)
      - 4.1.5.24 [Placing Customer Adds Product to Cart](#)
      - 4.1.5.25 [Placing Customer Places a Sales Order \(Online Checkout\)](#)
      - 4.1.5.26 [Placing Customer Places a Sales Order \(Through CSR\)](#)
      - 4.1.5.27 [Placing Customer Places a Sales Order \(Through EBay\)](#)
      - 4.1.5.28 [Prepare and Deliver Quote](#)
      - 4.1.5.29 [Product Marketer Maintains Product Information](#)
      - 4.1.5.30 [Receive Sales Order](#)
      - 4.1.5.31 [Record Vendor Invoice](#)
      - 4.1.5.32 [Sales Representative Leads Prospects from RFQ to Sales Order](#)

- 4.1.5.33 [Sales Representative Seeks Prospects and Opportunities](#)
- 4.1.5.34 [Shipment Receiver Receives Shipment](#)
- 4.1.5.35 [Shipment Receiver Receives Shipment with Packing Slip but No PO](#)
- 4.1.5.36 [Story of Apache Open Source Project](#)
- 4.1.5.37 [Story of Apache Software Foundation](#)
- 4.1.5.38 [Story of Online Retail Company](#)
- 4.1.5.39 [UBPL Introduction](#)
- 4.2 [Partner Agreement](#)
- 5 Ofbiz Administration
  - 5.1 [Libraries Included in OFBiz](#)
  - 5.2 [ASF Board Reports](#)
    - 5.2.1 [ASF Board Report 2007-01](#)
    - 5.2.2 [ASF Board Report 2007-02](#)
    - 5.2.3 [ASF Board Report 2007-03](#)
    - 5.2.4 [ASF Board Report 2007-06](#)
    - 5.2.5 [ASF Board Report 2007-09](#)
    - 5.2.6 [ASF Board Report 2007-12](#)
    - 5.2.7 [ASF Board Report 2008-03](#)
    - 5.2.8 [ASF Board Report 2008-06](#)
    - 5.2.9 [ASF Board Report 2008-09](#)
    - 5.2.10 [ASF Board Report 2008-12](#)
    - 5.2.11 [ASF Board Report 2009-03](#)
    - 5.2.12 [ASF Board Report 2009-06](#)
    - 5.2.13 [ASF Board Report 2009-09](#)
    - 5.2.14 [ASF Board Report 2009-12](#)
  - 5.3 [Philosophy](#)
    - 5.3.1 [Strategic Plan](#)
    - 5.3.2 [Why Open Source](#)
  - 5.4 [Apache OFBiz Developers](#)
  - 5.5 [Developers Conferences Content](#)
    - 5.5.1 [Developers Conference 2007-03 Topics and Objectives](#)
  - 5.6 [Marketing, Branding \(Logo, Brochures, etc\)](#)
  - 5.7 [Release Plan](#)
  - 5.8 [OFBiz Related Books](#)
  - 5.9 [OFBiz Documentation Index](#)
  - 5.10 [New Features Roadmap - Living Document](#)
  - 5.11 [Apache OFBiz Incubating 4.0.0 Test Snapshot Release](#)
  - 5.12 [Conference Planning](#)
    - 5.12.1 [OFBiz Track at ApacheCon US 2009](#)
  - 5.13 [Press Releases](#)
    - 5.13.1 [Press Release for Release Branch 9.4](#)
  - 5.14 [Apache OFBiz PMC Members and Committers](#)
  - 5.15 [Apache OFBiz Contribution and Development](#)
    - 5.15.1 [Best Practices Guide](#)
      - 5.15.1.1 [HTML and CSS Best Practices](#)
      - 5.15.1.2 [Managing Your Source Differences](#)
      - 5.15.1.3 [Methodology Recommendations](#)
      - 5.15.1.4 [User Interface Layout Best Practices](#)
    - 5.15.2 [Coding Conventions](#)
    - 5.15.3 [Development best practices](#)
    - 5.15.4 [OFBiz Committers Roles and Responsibilities](#)
    - 5.15.5 [OFBiz Contributors Best Practices](#)
    - 5.15.6 [OFBiz Source Repository and Access](#)
  - 5.16 [Apache OFBiz Getting Started](#)
    - 5.16.1 [Demo and Test Setup Guide](#)
  - 5.17 [Copyright and License](#)
  - 5.18 [Apache OFBiz Project Overview](#)
  - 5.19 [Mailing Lists](#)
  - 5.20 [OFBiz on other sites](#)
  - 5.21 [Component and Component Set Dependencies](#)
  - 5.22 [Scaling and Performance Plan](#)